

BME - GROWTH

Palacio de la Bolsa Plaza de la Lealtad, 1 28014 Madrid

Alicante, April 16th, 2021

COMUNICATION- PRIVILEGED INFORMATION- FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the consolidated text of the Spanish Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23rd October, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

PRIVILEGED INFORMATION

The subsidiary company of FACEPHI in Korea, FacePhi APAC, announces the signature of an agreement for the purchase and use of its digital onboarding technology with Pinetree Securities, the main finance company specialized in online investment services in Vietnam. The signature of this contract involves the integration of the SelphID software into the account opening processes for new clients, so that the user can verify their identity through a comparison between a selfie taken at the moment and the photograph of their identity document.

This new agreement is of major strategic importance for the implementation of the company's technology, as it entails the opening of a new market in Vietnam, which will open up new business opportunities after its implementation.

With this contract, FACEPHI continues with its expansion plan in the APAC region, following the guidelines of its business plan.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary. Sincerely,

Salvador Martí Varó

Chairman of the Board of Directors



