

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, 6th May 2021

COMUNICACION- OTHER RELEVANT INFORMATION - FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the consolidated text of the Spanish Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23rd October, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

COMUNICACION- OTHER RELEVANT INFORMATION - FACEPHI BIOMETRIA, S.A.

The Company has organized a presentation virtually with the aim of gaining visibility and sharing information of the company with potential investors.

We attach the corporate presentation used in said webinar.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

Salvador Martí Varó

Chairman of the Board of Directors



Investors' Presentation

Javier Mira, CEO @FacePhi



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01

Who Are We?

ϕ FacePhi
Beyond Biometrics

About FacePhi

Javier Mira, CEO @FacePhi

World leaders in Digital Identity

Biometric and digital onboarding solutions for identity verification.

Sectors:
Banking
Health
Insurance

+90
CLIENTS

+39M
USERS

2020 Revenue

€7.2M

Dual-listing



EURONEXT

Since 2020

BME Growth

Since 2014

Revaluation
last 5 years

647%

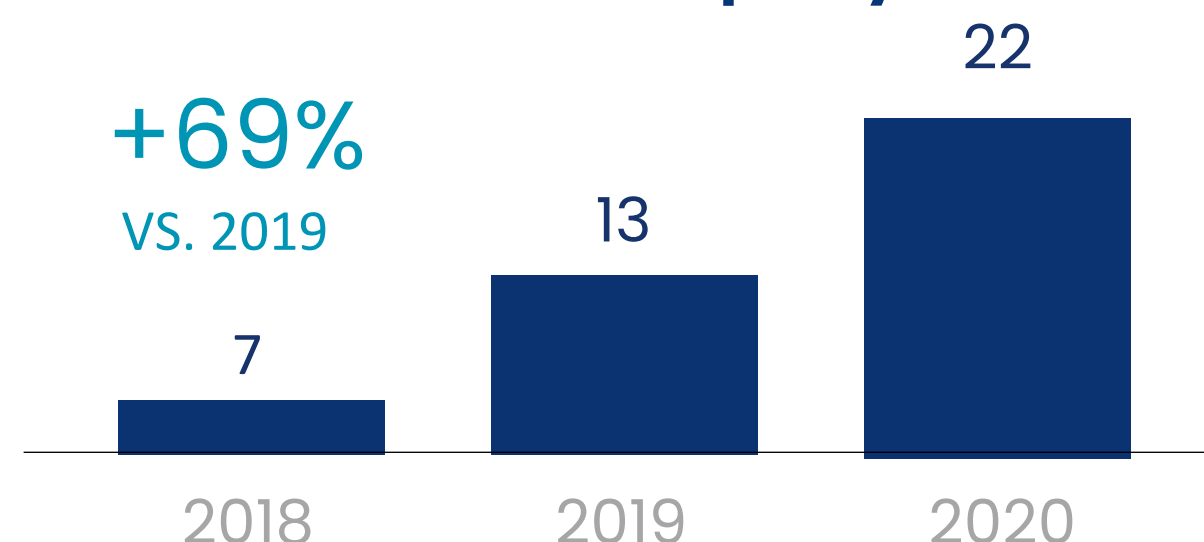
Capitalisation

€56M

30th April 2021

New clients per year

+69%
VS. 2019



**IV PREMIO 2020
PYME DEL AÑO**

Santander **Cámara**



FacePhi
Beyond Biometrics

02

Where Are We?

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Beyond Biometrics

Where Are We?

Javier Mira, CEO @FacePhi

We have international clients such as:





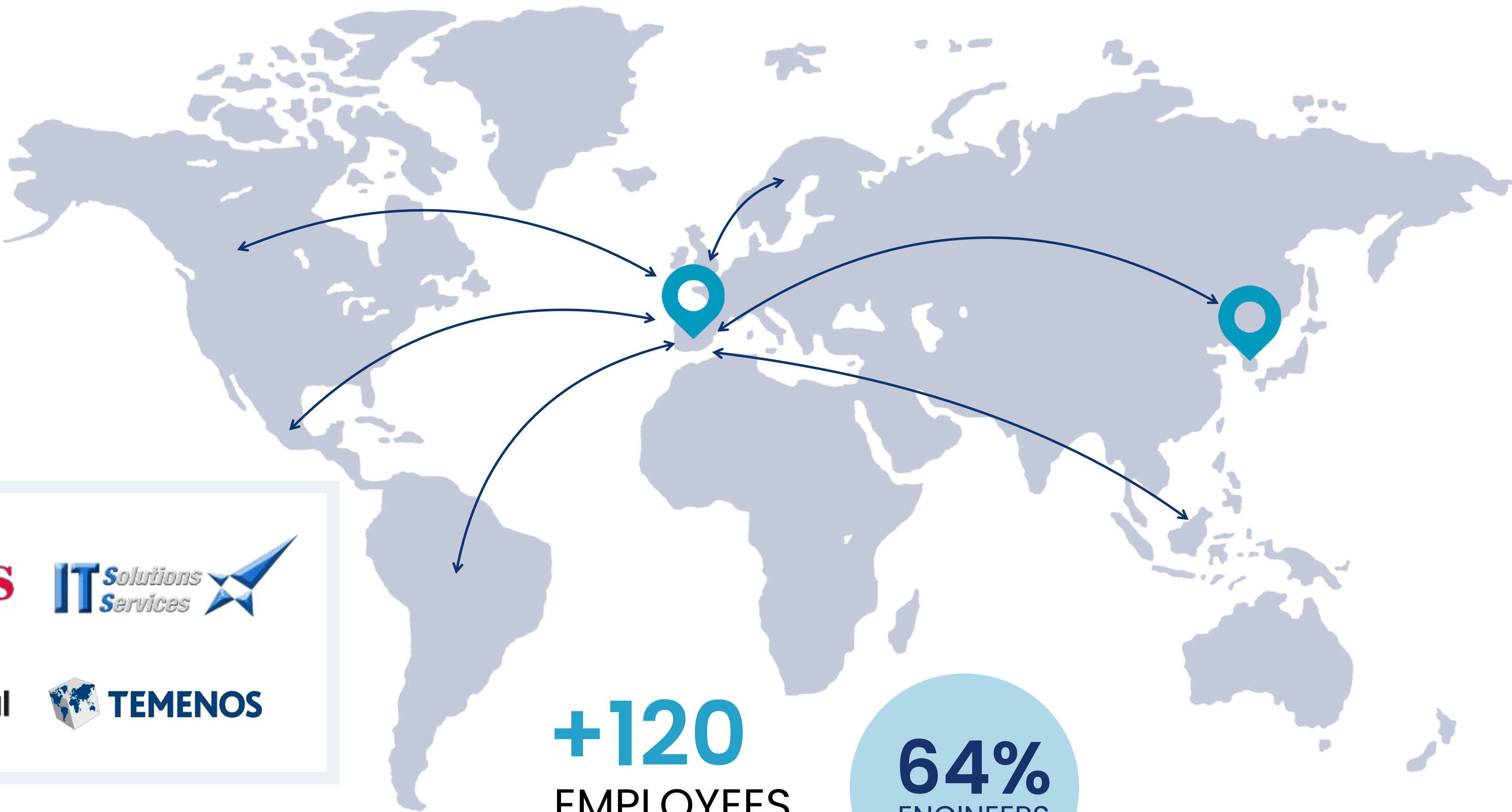


We have more than 80 partners such as:





Offices in Spain and South Korea



+120

EMPLOYEES

↑ X3 vs 2019

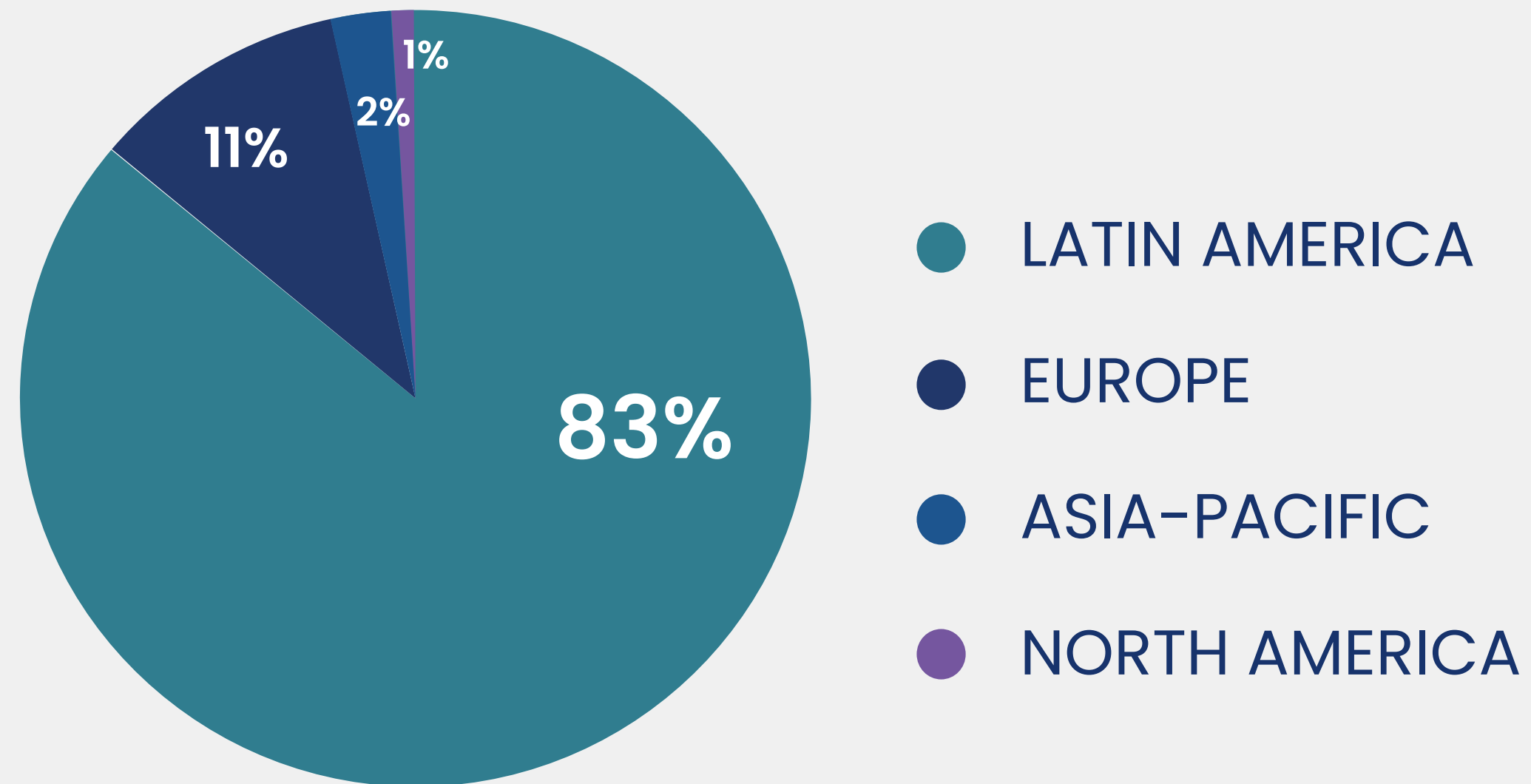
64%

ENGINEERS

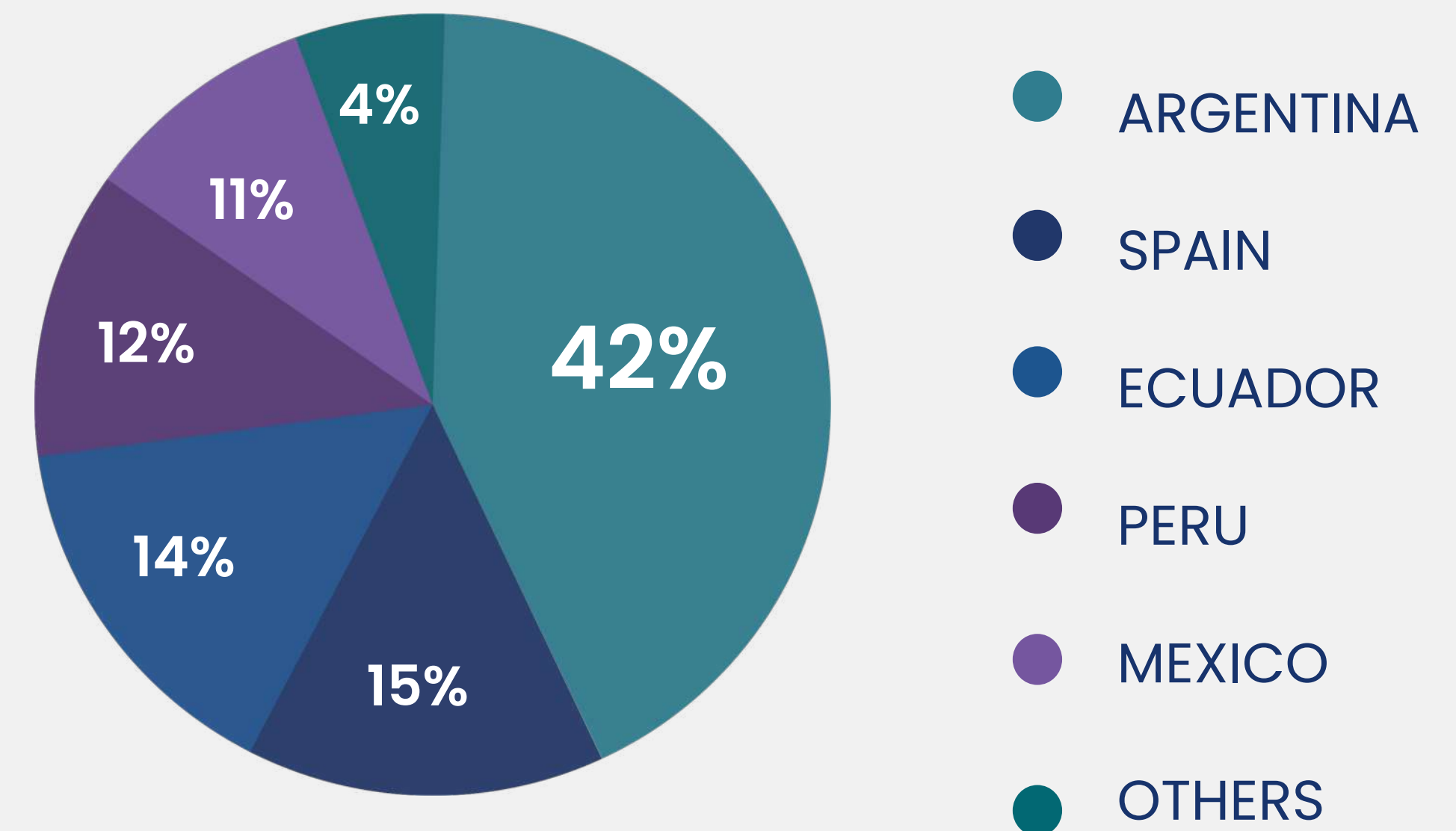
Where Are We?

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Revenue by region



Top 5 countries by revenue



03

What Do We Do?

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Our Technology

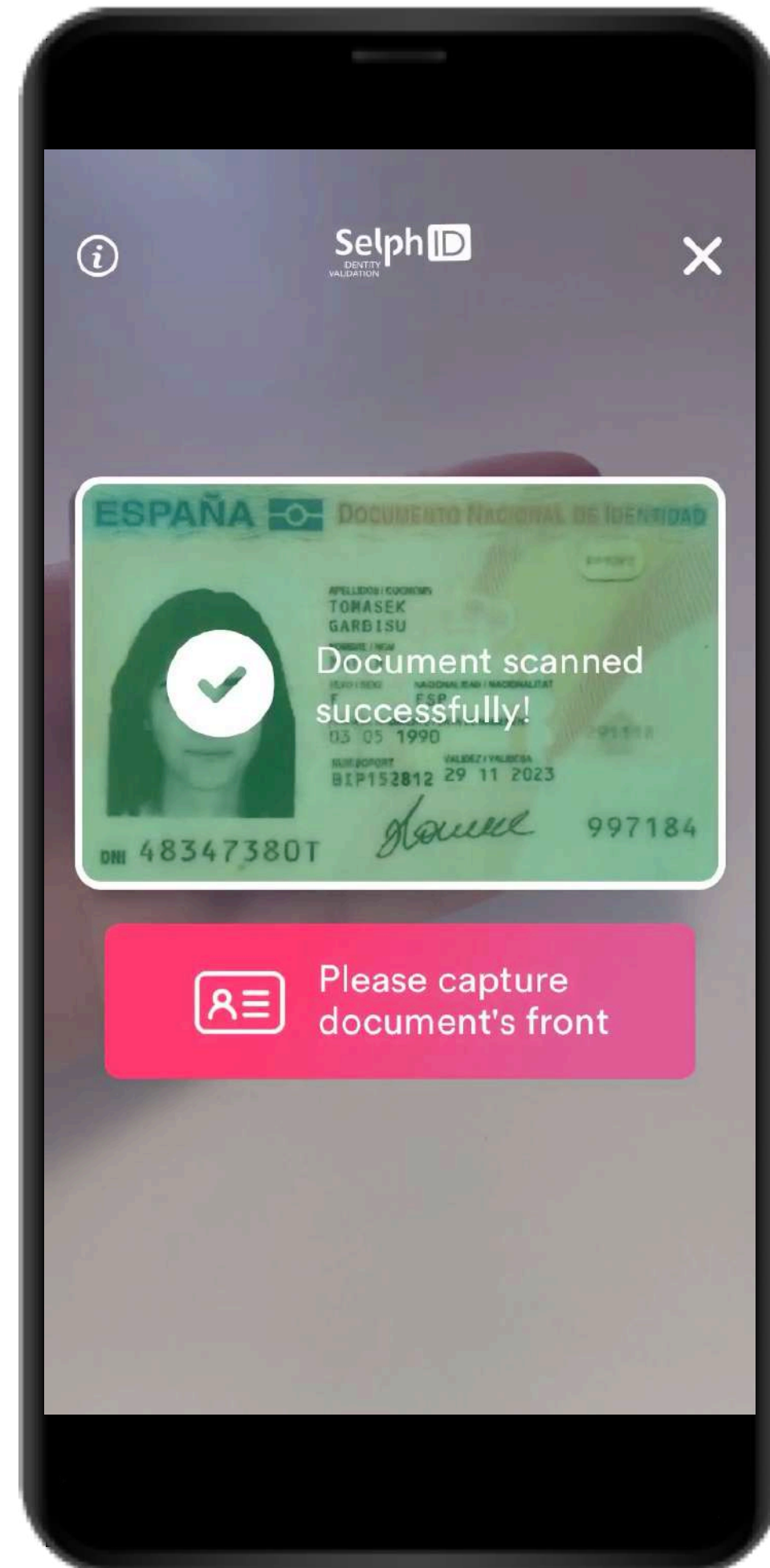
Javier Mira, CEO @FacePhi

DIGITAL ONBOARDING

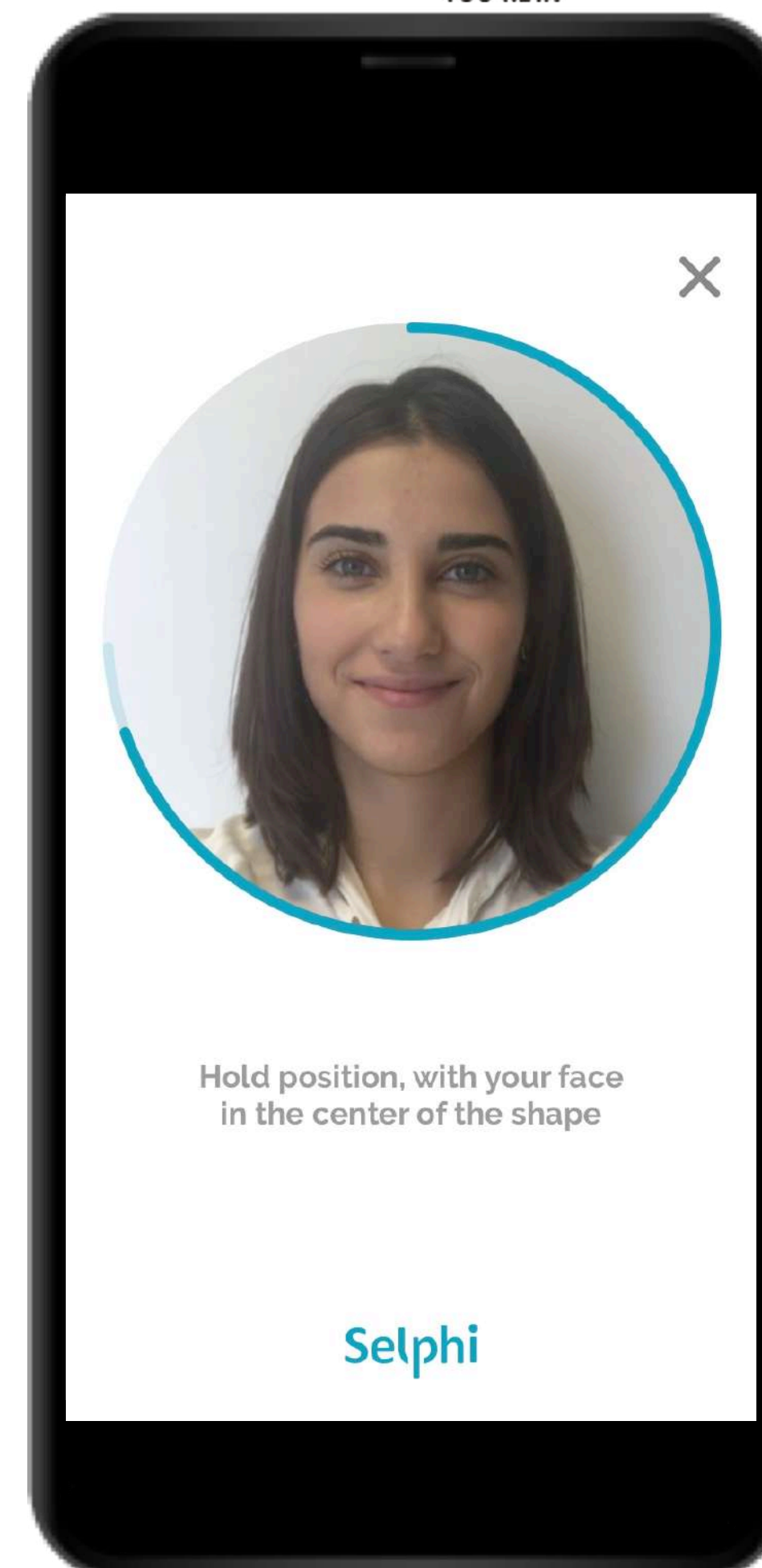
Trade Secret



SelphID
IDENTITY
VALIDATION



Selphi
YOU BLINK
YOU'RE IN



AUTHENTICATION

BIOMETRICS



Facial (Selphi)



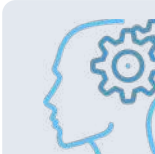
Periocular (Look&Phi)



Voice (Phivox)



Fingerprint (Phingers)



Behaviour



Digital signature (SignPhi)

FacePhi
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Competitive Advantages

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1

TECHNOLOGY



High adaptability

Installed on premise

We send patterns,
not photos

We never store data on
the device

2

SUPPORT



Offices in Spain, Latin
America, and Asia
offering **24/7 support**

We support our clients
from start to finish

3

USER EXPERIENCE



Passive Liveness

High adoption rate

04


How Do We Generate Revenue?

A hand holding a pen pointing at a document with charts and graphs.
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Beyond Biometrics

Business

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Business Model



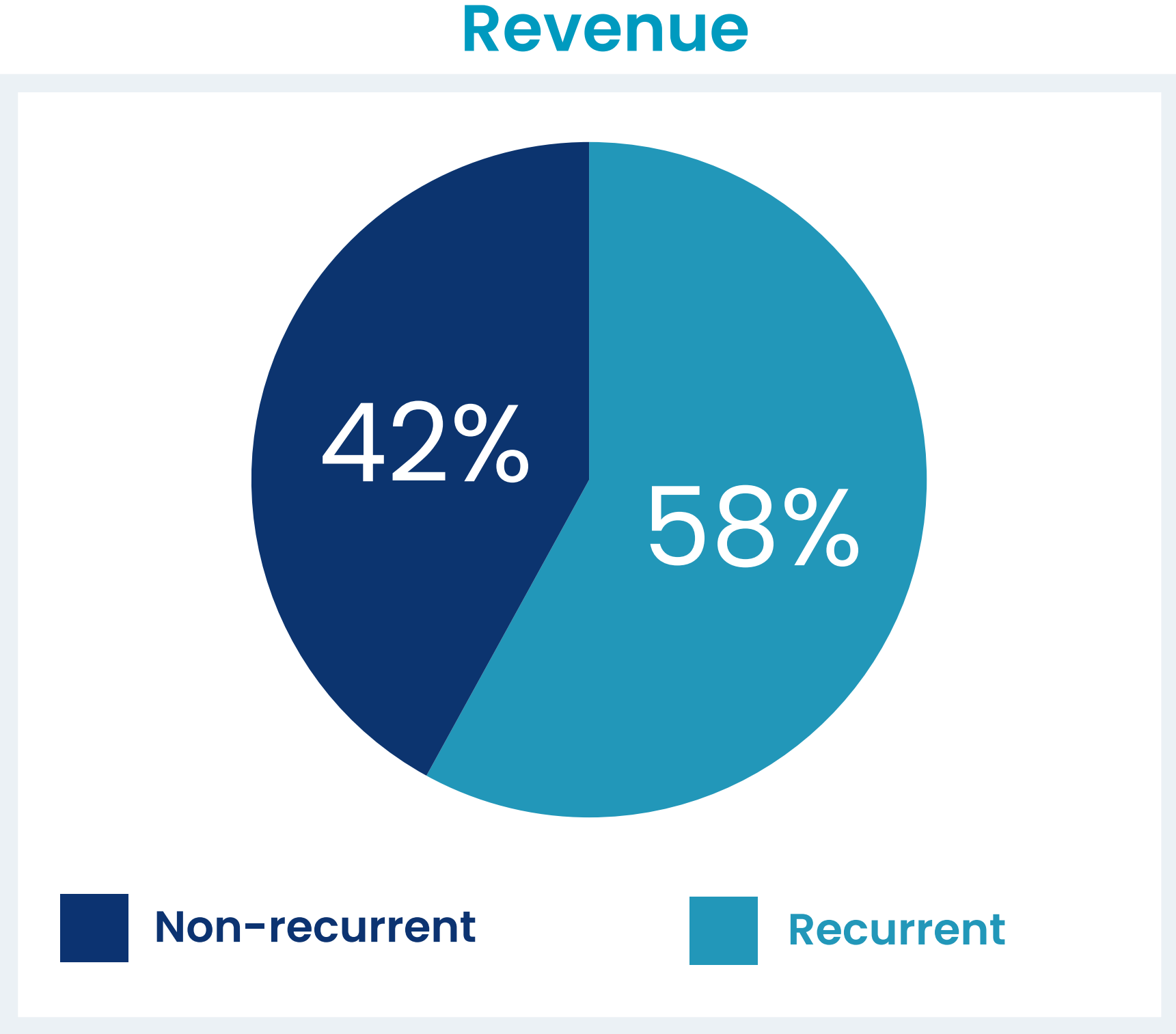
Licencing
Prepaid packages

Per user
Annual or perpetual licence

Per use



Support, maintenance and consultancy



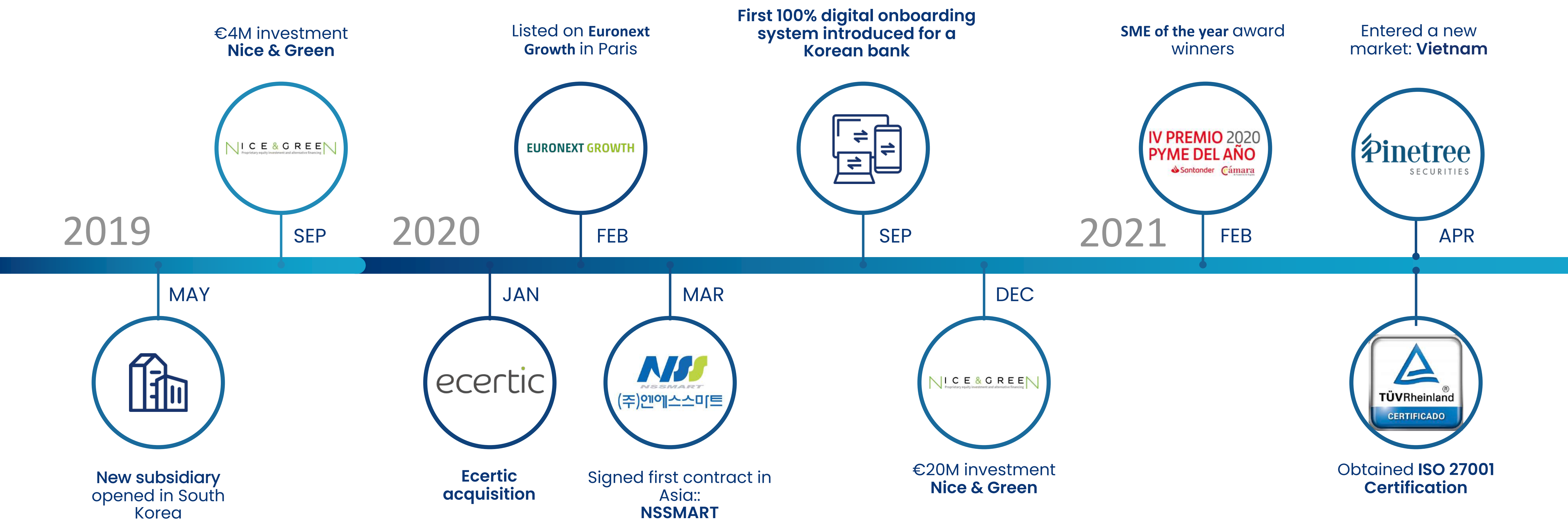
05

What Milestones Have We Achieved?

**φFacePhi**
Beyond Biometrics

Milestones 2019 – 2021

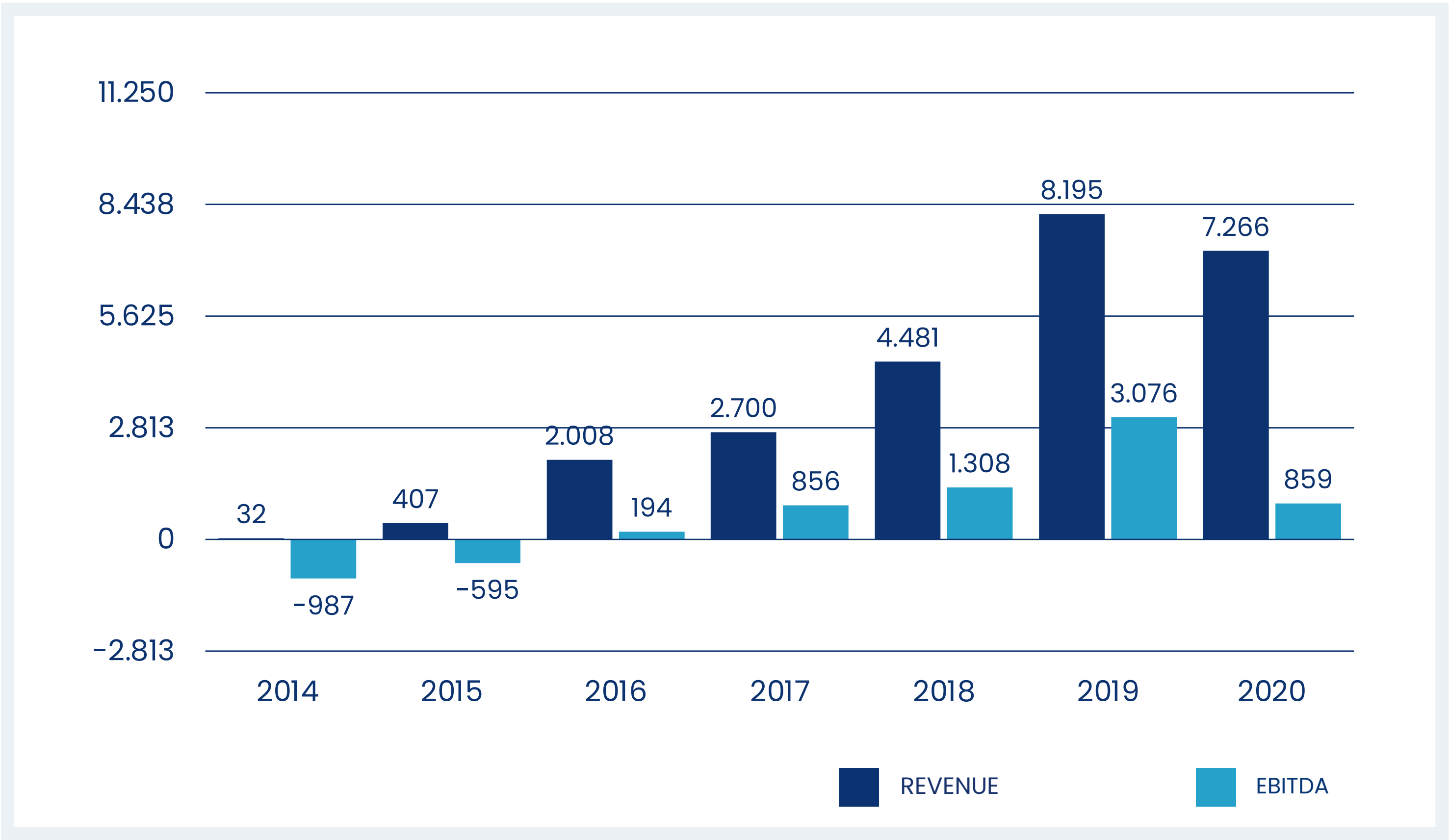
Javier Mira, CEO @FacePhi



Financial Information

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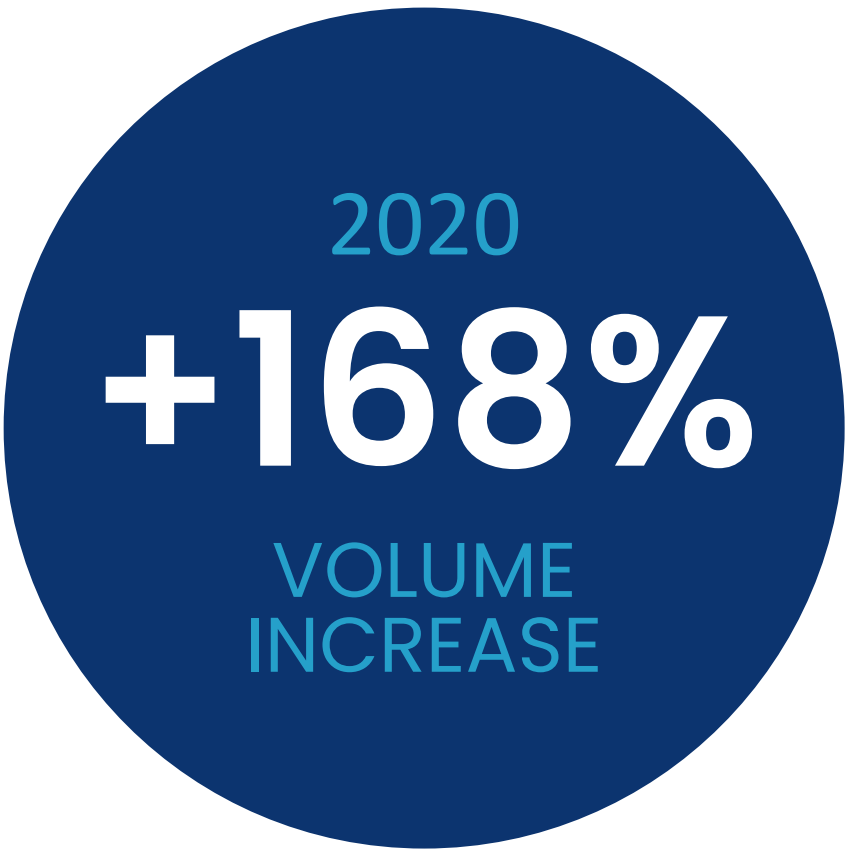
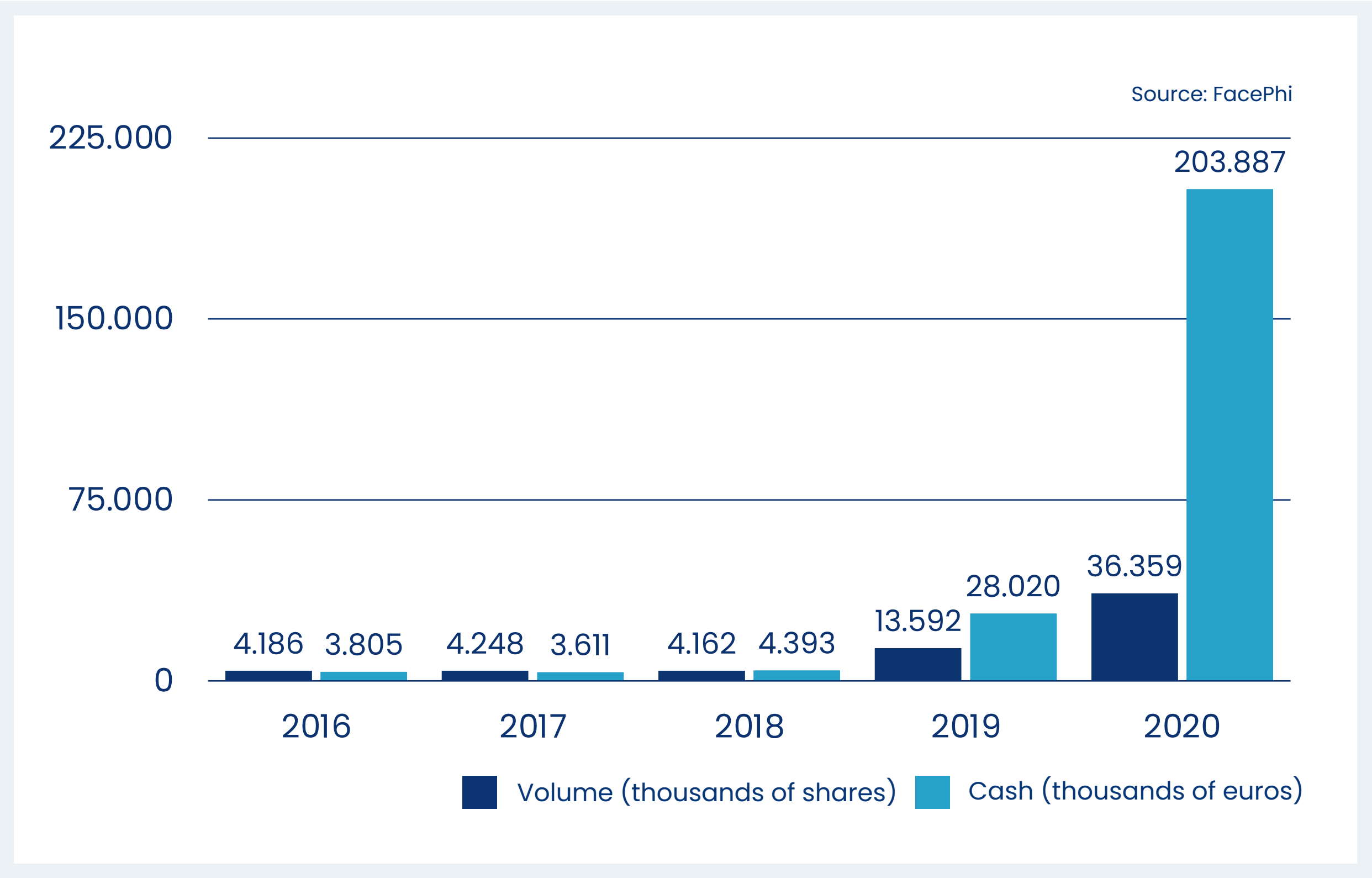
REVENUE AND EBITDA (000)



Stock Information

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VOLUME AND CASH



06

Why Invest In Us?

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Why Invest In Us?

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High growth market



**Outstanding fit of
biometrics in several
sectors**



**Multi-factor biometric
solutions**



**State-of-the-art trade
secret technology**



**Outstanding track
record and client
portfolio**



**High margins, scalability
and growth potential**

Digital identity information

Javier Mira, CEO @FacePhi



MarketsandMarkets

The **digital identity market** will be worth **\$30.5 billion** by 2024, with a CAGR of 17.3%.



statista



Statista

The **biometrics market** is set to grow to **\$55.42 billion**.



Gartner

80% of **organisations** will use **digital identity solutions** by 2022.



Juniper Research

Biometric authentication will secure payment transactions of up to **\$2.5 billion** and more than **60% of payment transactions** will be carried out remotely via **biometric authentication**.



Expansion Plans

Javier Mira, CEO @FacePhi





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