

**BME – GROWTH**

Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 13th December 2022

**COMMUNICATION- PRIVILEGED INFORMATION- FACEPHI BIOMETRIA, S.A.**

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the consolidated text of the Spanish Securities Market Law, approved by the Royal Legislative Decree 4/2015, of 23rd October, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

The Company published as privileged information on the 25th of January 2021 the resolutions adopted by the Extraordinary General Shareholders' Meeting held on that date, which included, as the first point, the delegation to the Board of Directors of the power to issue warrants convertible into shares of the Company in favour of Nice & Green, S.A. ("Nice & Green"), with the exclusion of pre-emptive subscription rights, for a maximum conversion amount of €20,000,000, as well as to increase the share capital by the amount necessary to cover the conversion of said warrants.

On November the 11th 2022, the Company published the resolution adopted by the Board about to produce a fourth issuance of 48,076,923 equity warrants convertible into Company's shares for a maximum conversion amount of 2,500,000 euros, the "Equity Warrants NOVEMBER 2022", with Nice & Green being the sole recipient of the issue of the Equity Warrants (NOVEMBER 2022).

Nice & Green, on December the 12th of 2022, under the provisions of the investment agreement, notified to the Company and exercised its right to convert 245.206 Equity Warrants (NOVEMBER 2022) for a conversion amount of 500,000 euros.

As a result of the foregoing, the Company will be obliged to grant a capital increase title deed to attend those Equity warrants converted. There will be an issue of 245.206 new shares, with an issuing price of 2,0391 euros (issue premium 1,9991 euros plus 0.04 euros of nominal value).

Once the aforementioned capital increase deed has been granted, the share capital will be SIX HUNDRED NINETY-SEVEN THOUSAND THREE HUNDRED AND TEN EUROS AND SEVENTY-TWO CENTS (€ 697,310.72), represented by SEVENTEEN MILLION FOUR HUNDRED AND THIRTY-TWO THOUSAND SEVEN HUNDRED AND SIXTY-EIGHT (17,432,768) numbered

from 1 to 17,432,768, shares of FOUR CENTS OF EURO (€0,04) nominal value each, of the same class, equal, cumulative and indivisible.

After this second exercise by Nice & Green, 47,570,906 Equity warrants remain for a maximum conversion amount of 1,500,000 euros.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

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Javier Mira Miró

**Chairman of the Board of Directors**