

**BME - GROWTH**  
Palacio de la Bolsa  
Plaza de la Lealtad, 1  
28014 Madrid

Alicante, 13th of May 2024

**COMMUNICATION- PRIVILEGED INFORMATION- FACEPHI BIOMETRIA, S.A.**

Dear Sirs,

Under the provisions of article 17 of the Regulation (EU) No. 596/2014 on market abuse, and article 228 of the Law 6/2023 17<sup>th</sup> March, Spanish Securities Market and Investment Services, and related provisions, as well as in the Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter "FacePhi" or "the Company", interchangeably).

Facephi and Nice & Green (the investor) in relation to the investment agreement whose signature was communicated on May 5, 2023, modified according to the publication of January 19, 2024, have proceeded to the signature of a new termination addendum which includes the following:

- The financing agreement through the convertible bonds is cancelled, so since the date of signature of the addendum, no new tranches will be issued.
- The conditions set forth in the initial agreement in relation to the convertible bonds already issued and not converted by Nice & Green, are maintained. All other circumstances and agreements between the parties remain unchanged.
- The shares lent in guarantee to Nice & Green (1,000,000) by the members of the Board, Javier Mira Miró, Juan Alfonso Ortiz Company and Fernando Orteso de Travesedo, will be returned by the Investor to the lenders upon conversion of the outstanding Bonds.

In compliance with Circular 3/2020 of the segment BME Growth of BME MTF Equity, it is expressly stated that the information hereby communicated has been produced under the sole responsibility of the company and its administrators.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

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Javier Mira Miró  
**Chairman of the Board of Directors**