

BME - GROWTH

Palacio de la Bolsa
Plaza de la Lealtad, 1
28014 Madrid

Alicante, October 30th, 2024

COMMUNICATION- PRIVILEGED INFORMATION- FACEPHI BIOMETRIA, S.A.

Dear Sirs,

Under the provisions of Article 17 of Regulation (EU) No. 596/2014 on market abuse, and Article 228 of Law 6/2023, dated March 17th, of the Spanish Securities Market and Investment Services, along with related provisions, as well as in Circular 3/2020 of BME Growth, we inform you about the following information related to the company FACEPHI BIOMETRIA, S.A. (hereinafter “Facephi” or “the Company”, interchangeably).

In the context of the strategic plan “**Sustainable Growth and Cash Flow Generation, driven by Geographic, Product, and Sector Diversification**” shared during the Investor Day held on June 18, 2025, the Company wishes to communicate to the investor public its **Financial Estimates for 2025 and 2026**, which were approved by the Board of Directors at its meeting held on October 23, 2025.

€ million

	2025	2026
Revenue	36.4 €	46.2 €
Normalized EBITDA(*)	7.4 €	11.0 €
FCF (**)	- 1.0 €	4.3 €
Net Financial Debt (***)	6.6 €	2.8 €

(*) **Normalized EBITDA**: Operating result before interest, taxes, depreciation, and amortization; excluding extraordinary income or expenses.

(**): **Free cash flow**: calculated as cash generated from the company’s operating and extraordinary activities during the period.

(***): **Net Financial Debt**: bank debt minus cash on hand.

The projections are supported by the **strong outlook of the identity verification market**, with an expected compound annual growth rate (CAGR) of **15.4%¹ for the period 2025–2030**, reaching US\$29.3 billion, as well as by our rapid geographic diversification, new partnerships, expansion into new sectors, and the launch of innovative solutions in identity verification and fraud prevention; such as the **IDV Suite, Behavioral Biometrics, and Mule Account Detection**.

The company expects to generate cash flow exceeding €4 million in 2026, thereby consolidating its strategy initiated in 2024 focused on growth with increasing cash generation. This will allow the company, within a few years, to operate a deleveraged business and only occasionally seek financing for the launch of new business lines or potential inorganic growth operations.

¹ Marketsandmarkets.com



In compliance with the provisions of Circular 3/2020 of the BME Growth segment of BME MTF Equity, it is expressly stated that the information hereby communicated has been prepared under the sole responsibility of the Company and its directors.

We remain at your disposal for any clarification you might deem necessary.

Sincerely,

Javier Mira Miró
Chairman of the Board of Directors